

**STATEMENT OF CLAIMANT FOR DISABILITY**

Policy No.

Please submit this Claim Form, the written notice of accident and/or hospital confinement, and a Medical Certificate issued by a duly registered Medical Practitioner within thirty (30) days from the date of accident or confinement. No claim shall be considered valid unless the insured is confined in a licensed hospital. Expenses, if any, in securing the Medical Certificate shall be shouldered by the Insured.

Section 251 of the Insurance Code, as amended, imposes a fine not exceeding twice the amount claimed and/or imprisonment of two (2) years, or both, at the discretion of the court, to any person who presents or causes be presented any fraudulent claim for the payment of a loss under a contract of insurance, and who fraudulently prepares, makes or subscribes any writing with intent present or use the same, or to allow it to be presented in support of any claim.

**INFORMATION ON THE INSURED**

Full name \_\_\_\_\_  
 Date of birth \_\_\_\_\_ Nationality \_\_\_\_\_ Occupation \_\_\_\_\_  
 Address \_\_\_\_\_  
 Contact nos. \_\_\_\_\_ Email address \_\_\_\_\_

**DETAILS OF THE ACCIDENT**

Date of accident \_\_\_\_\_ Place of accident \_\_\_\_\_  
 Cause of accident (please provide details) \_\_\_\_\_

Describe the extent of the injury/ies in detail \_\_\_\_\_

Diagnosis of the Attending Physician \_\_\_\_\_  
 Date of return or expected return to work \_\_\_\_\_

**DETAILS OF THE ILLNESS**

Describe the nature and symptoms of your illness/disease \_\_\_\_\_

Date the symptoms first occurred \_\_\_\_\_

Have you recovered from your illness/disease? \_\_\_\_\_

What is your present health condition? \_\_\_\_\_

Have you had this condition or a similar one previously? Please provide details. \_\_\_\_\_

Indicate which of the following Activities of Daily Living you are currently unable to perform and give date of onset:

- Ability to feed oneself \_\_\_\_\_  Ability to attend to own toilet needs \_\_\_\_\_
- Ability to get in and out of bed \_\_\_\_\_  Ability to wash and bathe oneself \_\_\_\_\_
- Ability to move from room to room \_\_\_\_\_  Ability to dress oneself \_\_\_\_\_

**PHYSICIANS**

Physician's Name	Clinic/Hospital Affiliations	Contact Nos.
_____	_____	_____
_____	_____	_____
_____	_____	_____

**PRESCRIBED MEDICINES &/OR TREATMENT**

Physician's Name, Address & Contact No.	Nature of Injury/Treatment	Prescribed Medicines &/or Treatment
_____	_____	_____
_____	_____	_____
_____	_____	_____

**DETAILS OF CONSULTATION/S & HOSPITAL CONFINEMENT/S**

Name, Address & Contact No. of  
Hospital, Clinic or Institution

Attending Physician  
(Please include Surgeons, if any)

Inclusive Date of Consultation/s  
and/or Confinement

\_\_\_\_\_

\_\_\_\_\_

Nature of Injuries

Procedure/ Operation/s Done  
(Please give inclusive dates, if any)

\_\_\_\_\_

\_\_\_\_\_

Do you have other medical plans with any other insurance company or Health Maintenance Organization (HMO)?  Yes  No

If "Yes", please provide the company name and policy no. \_\_\_\_\_

Have you filed claims for these benefits with these companies?  Yes  No

**DETAILS OF TOTAL AND PERMANENT DISABILITY**

What was your occupation and designation on the date of the onset of your present disability? \_\_\_\_\_

What were the activities related to your work, routine functions and/or job description? \_\_\_\_\_

When was your last day at work? \_\_\_\_\_ When was your condition diagnosed? \_\_\_\_\_

When was the onset of your disability? \_\_\_\_\_

Has your disability existed continuously since then? If not, please explain. \_\_\_\_\_

What injuries or illnesses have you had prior to your disability? \_\_\_\_\_

Indicate your level of education (degrees, vocational or technical courses attained) and other occupations for which you are skilled.

Are you presently undergoing or have you undergone therapy sessions? \_\_\_\_\_

If yes, please provide details on the type of therapy, duration, therapists and improvements noted. \_\_\_\_\_

**OTHER INSURANCE CLAIMS**

Do you have other medical plans with any other insurance company or Health Maintenance Organization (HMO)?  Yes  No

If "Yes", please provide the company name and policy no. \_\_\_\_\_

Have you filed claims for these benefits with these companies?  Yes  No

**BENEFIT PAYMENT OPTIONS**

*(Does not apply to Waiver of Premium Benefit)*

Preferred payout option     Check     Fund Transfer (fill-up Bank Account Details)

**BANK ACCOUNT DETAILS**

*(must be under the name of Policyowner)*

Bank Name \_\_\_\_\_ Bank Branch \_\_\_\_\_

Account Name \_\_\_\_\_

Co-depositor's Name (if any) \_\_\_\_\_

Account No. \_\_\_\_\_

Type of Joint Account     and     and/or    Currency     Peso     US Dollar

**Declarations and Agreements:**

1. I/We hereby warrant the truth of the foregoing particulars in every aspect, and agree that if I have made, or if I shall make any false or untrue statement, suppression or concealment, my right to compensation shall be absolutely forfeited.
2. I/We understand that furnishing of this form and other claim forms by the Company does not constitute an admission that there is any insurance in force nor any liability under the Policy.
3. I declare that the proceeds of this policy, whether paid in check or deposited to the declared account, shall render Allianz PNB Life Insurance, Inc., its successors-in-interests and assigns, including its directors, officers, employees and agents, free and harmless from any further claim, demand or action whatsoever, which in law or equity I ever had, now have, or which I, my successors and assigns hereafter may have under this said application/policy.
4. I understand that any corresponding bank charges shall be charged to my account.
5. If I choose to convert my claim proceeds from Dollar to Peso, they will be paid out based on an exchange rate determined by the Bankers Association of the Philippines, with an additional spread.
6. I take full responsibility for the accuracy of the account details indicated in the Fund Transfer Agreement. Should there be any error(s) in the information, I understand that this will result to delays in the crediting of the claim proceeds and I hold Allianz PNB Life Insurance, Inc. free from any liability resulting from the erroneous information.
7. I have read and understood all declarations and agreements which are hereby given and made willingly and voluntarily and with full knowledge of my rights under the law.

**AUTHORIZATION**

I/We hereby authorize any physician, hospital, clinic, insurance company or other organization, institution or person, government institution or private company or entity that has any record or knowledge, to give to Allianz PNB Life Insurance, Inc. or its representative, any information whatsoever with reference to health, hospitalization, consultation, advice, examination, treatment or ailment, birth, death, marriage, employment and education of the Insured. A photocopy of this authorization shall be as effective and valid as the original.

That I hereby expressly authorize Allianz PNB Life Insurance, Inc. to obtain, collect, record, organize, store, update, modify, use, share, transfer, disclose and/or destroy ("Process"), whether manually or via electronic channels, any and all information, including personal and sensitive information, about me, the life to be insured, and/or my Policy/ies, to 1) facilitate, monitor and improve the quality of my Policy/ies and such services availed of by me, through programs including but not limited to offer of related products and services, customer satisfaction surveys, and statistical, actuarial and risk analyses, and 2) to comply with legal or regulatory obligations of Allianz PNB Life Insurance, Inc. under applicable local or foreign laws, rules and regulations relating to matters including but not limited to anti-money laundering, and tax monitoring/review/reporting. I also expressly authorize Allianz PNB Life Insurance, Inc. to share, transfer and/or disclose the said information to any of its intermediaries, subsidiaries, affiliates, service providers, partners and government agencies for the said purposes. I likewise promise to inform Allianz PNB Life Insurance, Inc. of any changes relating to my personal information.

I also understand that Allianz PNB Life Insurance, Inc. shall communicate with me primarily via electronic channels, i.e. email, SMS, and mobile and web applications. Policy contracts, official receipts and other similar documents will also be sent to me in electronic format if available.

- I prefer receiving communications from Allianz PNB Life Insurance, Inc. in paper format. I understand that the notices, disclosures, and similar documents received through mail and other non-electronic channels might be delayed and I will not hold Allianz PNB Life Insurance, Inc. responsible especially if the delay is due to circumstances beyond its control.
- I also expressly authorize Allianz PNB Life Insurance, Inc., to share, transfer and/or disclose my information to any of its subsidiaries, affiliates, and partners for offer for related products and services.

\_\_\_\_\_  
Printed name and signature of Insured

\_\_\_\_\_  
Printed name and signature of Policyowner